

AE4 2017

Sweden AB

Malmö July 27, 2020

Interim Report Q2 2020: AE4 2017 Sweden AB (publ)

- Adjusted EBITDA after rental cost for Q2 up 19% YoY to 27.0 (22.7) MSEK
- Gross margin improved to 29.9% compared to 29.3% Q2 last year
- Net revenue decline by 7% YoY to 230.7 (248.1) MSEK
- Unfavourable FX development impact revenue and EBITDA negatively by approximately 7 MSEK
- The Company has so far seen limited financial impact of the ongoing Corona situation
- Strong cash flow driven by increased earnings and decreased working capital

Table 1: Key financials

SEK in millions	Quarterly		YTD		LTM	
	Q2		jan - jun		LTM	Full year
	Jun-20	Jun-19	Jun-20	Jun-19	Jun-20	Dec-19
Net revenue	230,7	248,1	481,5	485,0	1 044,4	1 047,8
Adj. EBITDA	30,0	26,1	51,5	45,3	131,5	125,3
Adj. EBITDA after rental cost	27,0	22,7	45,2	38,6	118,5	111,9
EBIT	13,8	10,9	23,7	14,9	63,1	54,3
NIBD					257,2	388,2
NIBD / EBITDA					2,2	3,5

The Complete interim report is available at <http://www.ae42017.com>

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About AE4 2017 Sweden AB

AE4 invests in companies in the Nordic cosmetics industry. The Company is parent company in a group with subsidiaries in Sweden, Norway, Finland and Denmark. Organic growth together with selected acquisitions will be the foundation for our growth strategy. Our 200 employees strive and develop in an organization characterized by professionalism and entrepreneurship. The group is head quartered in Malmö

<http://www.ae42017.com>

For further information please visit: ae42017.com

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This information is information that AE4 2017 Sweden AB is obliged to make public pursuant to the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 15:00 CEST on 27 July, 2020.