

# AE4 2017

Sweden AB

Malmö July 7, 2020

## AE4 2017 issues additional bonds of SEK 35 million within its existing bond framework

AE4 2017 Sweden AB (“AE4 2017” or the “Company”) has successfully issued senior secured bonds in the amount of SEK 35 million at a price of 95.25% of the nominal amount within its existing bond framework, with final maturity in November 2024 (ISIN: SE0013358207). Total outstanding amount after the issue is SEK 405 million. AE4 2017 is intending to use the bond proceeds to part finance the acquisition communicated by the Company on 29 June 2020.

With regards to the above mentioned transaction the Company has communicated the following trading update to participating investors:

SEKm	YTD		LTM	Full year
	May -20A	May -19A	May -20A	-19A
Net revenue	407.4	413.6	1,041.6	1,047.8
Adj. EBITDA	42.8	38.4	129.7	125.3
Adj. EBITDA after rental costs	37.5	32.8	116.5	111.9
NIBD			261	343
NIBD/Adj. EBITDA after rental costs			2.2x	3.1x

ABG Sundal Collier AB acted as sole manager and bookrunner in connection with the bond issue.

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### For further information, please contact:

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### About AE4 2017 Sweden AB

AE4 invests in companies in the Nordic cosmetics industry. The Company is parent company in a group with subsidiaries in Sweden, Norway, Finland and Denmark. Organic growth together with selected acquisitions will be the foundation for our growth strategy. Our 200 employees strive and develop in an organization characterized by professionalism and entrepreneurship. The group is head quartered in Malmö

<http://www.ae42017.com>

For further information please visit: [ae42017.com](http://www.ae42017.com)

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*This information is information that AE4 2017 Sweden AB is obliged to make public pursuant to the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at [09:30] CEST on [7] July, 2020.*